

CERTIFICATE OF ATTENDANCE

| Provider Number: <u>26</u> | |
|---|--|
| Fitle of Activity: <u>EPI 2024: The 46th Annual U</u> | CLA/CEB Estate Planning Institute |
| Session 1 Date(s) of Activity: April 28, 202 | <u>14</u> Time of Activity: <u>8:00 AM - 4:00 PM</u> |
| Session 2 Date(s) of Activity: April 19, 202 | <u>14</u> Time of Activity: <u>8:00 AM - 3:45 PM</u> |
| Location of Activity: Live Stream Webinar | |
| OTAL ELIGIBLE CALIFORNIA MCLE CREDIT | T HOURS: 12.5 Hour(s) |
| Subfield Credits | |
| egal Ethics: <u>1.5</u> | |
| Recognition and Elimination of Bias: 0 | |
| Competence: <u>0</u> | |
| Technology in the Practice of Law: $\underline{0}$ | |
| | |
| · | cipation in the Above-Named Activity: |
| o Be Completed by the Attorney after Partic | |
| To Be Completed by the Attorney after Partic By signing below, I certify that I participated in California MCLE credit hours: Total Hours: | n the activity described above and am entitled to claim the following |
| To Be Completed by the Attorney after Partic By signing below, I certify that I participated in California MCLE credit hours: | n the activity described above and am entitled to claim the following fields unless CEB is granting credit in these areas above.) Legal Ethics: |
| To Be Completed by the Attorney after Partic By signing below, I certify that I participated in California MCLE credit hours: | n the activity described above and am entitled to claim the following fields unless CEB is granting credit in these areas above.) Legal Ethics: Recognition and Elimination of Bias: |
| To Be Completed by the Attorney after Partic By signing below, I certify that I participated in California MCLE credit hours: Total Hours: | ripation in the Above-Named Activity: In the activity described above and am entitled to claim the following fields unless CEB is granting credit in these areas above.) Legal Ethics: Recognition and Elimination of Bias: Competence: |
| To Be Completed by the Attorney after Partic By signing below, I certify that I participated in California MCLE credit hours: Total Hours: | n the activity described above and am entitled to claim the following fields unless CEB is granting credit in these areas above.) Legal Ethics: Recognition and Elimination of Bias: |
| By signing below, I certify that I participated in California MCLE credit hours: Total Hours: (You may not claim credit for the following subj | ripation in the Above-Named Activity: In the activity described above and am entitled to claim the following fields unless CEB is granting credit in these areas above.) Legal Ethics: Recognition and Elimination of Bias: Competence: Technology in the Practice of Law: |

this record of attendance to the State Bar. Send to the State Bar only if you are audited.



CERTIFICATE OF ATTENDANCE

FOR

CALIFORNIA LEGAL SPECIALIZATION EDUCATION

ESTATE PLANNING, TRUST AND PROBATE LAW

Provider: Continuing Education of the Bar

Provider Number: 26

Title of Activity: EPI 2024: The 46th Annual UCLA/CEB Estate Planning Institute

Session 1 Date(s) of Activity: April 18, 2024 Time of Activity: 8:00 AM - 4:00 PM
Session 2 Date(s) of Activity: April 19, 2024 Time of Activity: 8:00 AM - 3:45 PM

Location of Activity: Live Stream Webinar

California Legal Specialization credit of <u>12.50 hours</u> is offered in the following areas:

| AREA | HOURS OFFERED BY PROVIDER | HOURS CLAIMED BY PARTICIPANT |
|--|---------------------------|------------------------------|
| (A) Incompetency Planning and Administrative Procedure | | |
| (B) Estate Planning | 12.50 hours | |
| (C) Estate and Gift Tax Return Preparation and Audit | | |
| (D) Administration of Decedents' Estates | | |
| (E) Contested Litigation Regarding Above Areas | | |
| TOTAL HOURS OFFERED/CLAIMED | 12.50 hours | |

To Be Completed by the Attorney after Participation in the Above-Named Activity:

| By signing below, I certify that I participated in the activity described above and am entitled to claim the California Legal Specialization credit as indicated in the "Hours Claimed by Participant" column: | | |
|---|------------------------|--|
| Print Your Name (clearly):Signature: | Your State Bar Number: | |
| Signature | | |

Reminder: Keep this record of attendance for 1 year from the date of the California Board of Legal Specialization acts on your application for certification or recertification. In the event that you are audited by the State Bar, you may be requested to submit this record of attendance to the State Bar. Send to the State Bar only if you are audited.



CERTIFICATE OF ATTENDANCE

FOR

CALIFORNIA LEGAL SPECIALIZATION EDUCATION

TAXATION LAW

Provider: Continuing Education of the Bar

Provider Number: 26

Title of Activity: EPI 2024: The 46th Annual UCLA/CEB Estate Planning Institute

Session 1 Date(s) of Activity: April 18, 2024 Time of Activity: 8:00 AM - 4:00 PM
Session 2 Date(s) of Activity: April 19, 2024 Time of Activity: 8:00 AM - 3:45 PM

Location of Activity: Live Stream Webinar

California Legal Specialization credit of <u>2.00 hours</u> is offered in the following areas:

| AREA | HOURS OFFERED BY PROVIDER | HOURS CLAIMED BY PARTICIPANT |
|--|---------------------------|------------------------------|
| (A) Individual Income Tax | | |
| (B) Corporate Income Tax | | |
| (C) Partnership Tax | | |
| (D) Real Estate Income Tax | | |
| (E) Tax Procedures | | |
| (F) Tax Procedures | | |
| (G) Compensation and Benefits Tax | | |
| (H) Estate, Gift Tax and Estate Planning | 2.00 hours | |
| (I) Tax Exempt Organizations | | |
| (J) Current Developments | | |
| (K) International Tax | | |
| (L) Ethics of Tax Practice | | |
| TOTAL HOURS OFFERED/CLAIMED | 2.00 hours | |

To Be Completed by the Attorney after Participation in the Above-Named Activity:

| By signing below, I certify that I participated in the activity described above and am entitled to claim the California Legal Specialization credit as indicated in the "Hours Claimed by Participant" column: | | |
|---|--|--|
| Print Your Name (clearly): Your State Bar Number: Signature: | | |

Reminder: Keep this record of attendance for 1 year from the date of the California Board of Legal Specialization acts on your application for certification or recertification. In the event that you are audited by the State Bar, you may be requested to submit this record of attendance to the State Bar. Send to the State Bar only if you are audited.

| 1111 Franklin Street, Oakland, CA 94607 | 510.302.2000 ceb.com |
|---|------------------------|
| | |